

2026-2027 Asset Information Form



Office of Scholarships and Financial Assistance

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Student information

Last name First name Middle initial Northwest 919 number

This form is required to verify the asset information reported on your 2026-2027 FAFSA. Please provide the information below as of the day the original 2026-2027 FAFSA was filed.

Asset information	Parent(s)/Stepparent	Student/Spouse
Cash, savings and checking account total	\$ _____	\$ _____
Net worth of real estate/investments	\$ _____	\$ _____
Net worth of business and/or investment farm	\$ _____	\$ _____
Total balance of child support received	\$ _____	\$ _____

If the information reported above is significantly different from information reported on the original 2025-2026 FAFSA, please explain the variance.

Net worth means the current value, as of today, minus related debts. If net worth is negative, enter 0.

Investments include real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, Coverdell savings accounts, 529 college savings plans, refund value of 529 prepaid tuition plans, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. If the student is not required to report parent information on the FAFSA form, the education benefit or savings account is reported as an asset of the student. UGMA and UTMA accounts are considered the assets of the student and must be reported as an asset of the student on the FAFSA form, regardless of whether the student is required to report parent information. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

Investments do not include the home you live in, the value of life insurance, ABLE accounts, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.), or cash, savings, and checking accounts reported in the previous question. **Investments also do not include** UGMA/UTMA accounts for which the student is the custodian but not the owner or the value of qualified education benefits or education savings accounts that are for the benefit of the parent's other children (not the student).

Businesses and farms include businesses (including small or family-run businesses) owned by you that have more than 100 fulltime (or full-time equivalent) employees, along with the fair market value of real estate owned by the business. They also include income-producing farms that you own, including the fair market value of land, buildings, livestock, unharvested crops, and machinery actively used in farming, agricultural, or commercial activities.

Businesses and farms do not include businesses with 100 or fewer full-time (or full-time equivalent) employees; the value of a family farm on which the family resides; the value of crops that are grown solely for consumption by the student and their family; a commercial fishing business and related expenses, including fishing vessels and permits owned and controlled by the family; or the home in which you live.

Child support received is also considered an asset for FAFSA purposes. It includes the total amount of child support you (and if married, your spouse) and/or your parent(s)/ Stepparent received for the last complete calendar year (January–December) for all children included in the family size.

Certification statement

By signing, I certify that all information reported is complete and accurate. I understand electronic signatures will not be accepted.

Student Signature (required) Date Parent Signature (required for dependent students) Date

Warning: If you purposely give false or misleading information, you may be fined, be sentenced to jail, or both.