2019-2020 Verification of Amended IRS Tax Return

Office of Scholarships and Financial Assistance
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Student information

Last name _____ First name _____ Middle initial _____ Northwest 919 number _____

Address _____ City _____ State _____ ZIP _____ Phone Number _____

Individuals who filed an amended federal income tax return and utilized the IRS Data Retrieval Tool (DRT) to complete their FAFSA may not rely on that tax information. In this case, the documentation listed below is required to complete and satisfy verification.

The U.S Department of Education's objective for requesting additional information is to ensure that financial aid eligibility determinations are made based on the most accurate information possible. However, the FAFSA on the Web IRS Data Retrieval Tool (DRT) will only transfer tax information from an original tax return and does not include any information from an amended tax return. Similarly, the IRS Tax Return Transcript only includes information from the original tax return. Therefore, when an institution is aware that an amended tax return was filed, the institution will need to use information from both documents listed below to complete and satisfy the verification requirements.

Please provide **both** of the following to our office:

- Either the tax information linked to the FAFSA using the **IRS Data Retrieval Tool**, a **signed** copy of the **2017 IRS Tax Return (Form 1040)**, or a **2017 IRS Tax Return Transcript** that includes information from the original tax return that can be requested directly from the IRS. Please see the instructions on the IRS Tax Filer Verification Instructions.

- A **signed** copy of the **2017 IRS Form 1040X**, (Amended U.S. Individual Income Tax Return) that was filed with the IRS.

Certification statement

By signing, I certify that all information reported is complete and accurate.

Student Signature (required) _____ Date _____ Parent Signature (required for dependent students) _____ Date _____

Spouse Signature (if married) _____ Date _____

Warning: If you purposely give false or misleading information, you may be fined, be sentenced to jail, or both