

2024-2025 Asset Information Form



Office of Scholarships and Financial Assistance

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Student information

Last name First name Middle initial Northwest 919 number

This form is required to verify the asset information reported on your 2024-2025 FAFSA. Please provide the information below as of the day the original 2024-2025 FAFSA was filed.

Asset information	Parent(s)/Stepparent	Student/Spouse
Cash, savings and checking account total	\$ _____	\$ _____
Net worth of real estate/investments	\$ _____	\$ _____
Net worth of business and/or investment farm	\$ _____	\$ _____
Total balance of child support received	\$ _____	\$ _____

If the information reported above is significantly different from information reported on the original 2024-2025 FAFSA, please explain the variance.

Net worth means current value minus debt. If net worth is negative, enter 0.

Investments include real estate (do not include the home in which you live), rental property, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. **Investments do not include** the value of life insurance, retirement plans (401K plans, pension funds, annuities, non-education IRA's, etc.), UGMA/UTMA accounts for which the student is the custodian but not the owner; or the value of qualified education benefits or education savings accounts that are for the benefit of the parent's other children (not the student).

Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

Investments do not include the home you live in, the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported. **Investments also do not include** UGMA and UTMA accounts for which you are the custodian, but not the owner.

Business and/or investment farm value includes the value of the business, regardless of size. Net worth of a farm may include the fair market value of land, livestock, unharvested crops, buildings, machinery actively used minus any debts held against those assets (primary residence should be excluded). **Business and/or investment farm value do not include** the value of crops that are grown solely for consumption by the student and their family.

Certification statement

By signing, I certify that all information reported is complete and accurate. I understand electronic signatures will not be accepted.

Student Signature (required) Date Parent Signature (required for dependent students) Date

Warning: If you purposely give false or misleading information, you may be fined, be sentenced to jail, or both.